



BUYER WORKSHEET

1. How are you buying your house?
 - a. Single
 - b. Married
 - c. Other

2. What is your credit score or scores? If you do not know, then I would suggest going to Credit Karma or paying to have this done online.

3. Do you have a mortgage lender or would you like me to suggest one?

4. How much cash do you have for a deposit?

5. Will you need seller assistance?

6. Will you be using any “gift” money?

7. Will you need to purchase FHA or VA?

8. Housing needs (must haves, not willing to compromise on)
 - a. Bedrooms -
 - b. Bathrooms -
 - c. Yard size -
 - d. School District -
 - e. Location -
 - f. Price or cost per month -
 - g. Other - please list any other here:



9. Housing wants (these would be nice, but not necessary)
a. What is your list?

10. What is your timeframe for moving?

11. What is the way you like to communicate best?

12. What are you looking for from your Realtor, and what is the most important thing I can provide for you?
a. List all the things that apply here:

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